DSA Template Prospectus Table of Contents version 4.0 (2024)

1. TRANSACTION OVERVIEW [*may be switched with the section Risk Factors*]
	1. STRUCTURE DIAGRAM
	2. RISK FACTORS
	3. PRINCIPAL PARTIES
	4. NOTES
	5. CREDIT STRUCTURE
	6. PORTFOLIO INFORMATION
	7. PORTFOLIO DOCUMENTATION
	8. GENERAL

[1.9] [OTHER]

1. RISK FACTORS [*subsections optional*] [*may be switched with the section Transaction Overview*]
2. PRINCIPAL PARTIES
	1. ISSUER
	2. SHAREHOLDER
	3. SECURITY TRUSTEE
	4. [SELLER[S] / [ORIGINATOR[S] / [●]
	5. SERVICER[S]
	6. [ISSUER] ADMINISTRATOR
	7. REPORTING ENTITY

[3.8] [[SWAP/HEDGING] COUNTERPARTY]

[●] [OTHER PARTIES]

1. NOTES
	1. TERMS AND CONDITIONS
	2. FORM
	3. SUBSCRIPTION AND SALE
	4. REGULATORY AND INDUSTRY COMPLIANCE [INCLUDING STS COMPLIANCE]
	5. USE OF PROCEEDS
	6. TAXATION [IN THE NETHERLANDS]
	7. SECURITY

[4.8] [OTHER] [*subsections optional*]

1. CREDIT STRUCTURE
	1. AVAILABLE FUNDS
	2. PRIORITIES OF PAYMENTS
	3. LOSS ALLOCATION
	4. HEDGING
	5. LIQUIDITY SUPPORT
	6. [TRANSACTION / ISSUER] ACCOUNTS

[5.7] [ADMINISTRATION AGREEMENT]

 [●] [OTHER] [*subsections optional*]

1. PORTFOLIO INFORMATION
	1. STRATIFICATION TABLES
	2. DESCRIPTION OF MORTGAGE LOANS
	3. ORIGINATION AND SERVICING
	4. DUTCH RESIDENTIAL MORTGAGE MARKET

[6.5] [NHG GUARANTEE PROGRAMME]

[●] [● *insert name green section*]

[●] [OTHER]

1. PORTFOLIO DOCUMENTATION
	1. PURCHASE, REPURCHASE AND SALE
	2. REPRESENTATIONS AND WARRANTIES
	3. [MORTGAGE LOAN / ELIGIBILITY / [AND] [● *insert green description*] CRITERIA
	4. PORTFOLIO CONDITIONS
	5. SERVICING AGREEMENT

[7.6] [SUB-PARTICIPATION]

 [●] [OTHER]

1. GENERAL
2. GLOSSARY OF DEFINED TERMS
	1. DEFINITIONS
	2. INTERPRETATION

[10.] REGISTERED OFFICES